



Geri DeWeerd, CMA, CPA

Vice President, Fund Administration & Customer Service

Geri DeWeerd is the Vice President, Fund Administration and Customer Service, responsible for client and advisor services as well as oversight of service provider back-office functions for Investment Fund Manager, Portfolio Manager and Exempt Market Dealer activities. Geri has been employed in the securities industry since 1988 and has spent most of her career in back-office and customer service roles. Geri has been with Portland Investment Counsel Inc. since 2021 and was previously employed by affiliates, AIC Global Holdings Inc. and AIC Limited holding several management and project-based roles.

Geri gained her CPA, CMA designation in 1992. Over the years, Geri has held various positions on charity boards and continues to serve in her community, most recently involved in the CRA Volunteer Income Tax Program.